

2016-2017 Verification Worksheet

DUE: JUNE 1, 2016

Office use only: Form V1, V5, V6
Student ID #
Original EFC Verified EFC
Verified by: Date:

Your 2016-2017 Free Application for Federal Aid (FAFSA) was selected for review in a process called verification by the U.S. Dept. of Education. This is to ensure that your FAFSA was completed correctly. In order to satisfy the verification requirements you must:

- 1. Submit this Verification Worksheet, fully completed.
- 2. Utilize the IRS Data Retrieval Tool* for applicant, or parent or spouse, as applicable **OR** attach 2015 IRS Tax Return Transcripts** for applicant, parent or spouse, as applicable.
- 3. Ensure that all signatures are included on this form as necessary.

*If you did not utilize the IRS Data Retrieval Tool when you filed your FAFSA initially, you may submit a correction on FAFSA on the Web 1-2 weeks after the IRS accepts your tax return. There are some applicants not eligible to use the IRS Data Retrieval tool.

** Federal Regulations prevent us from accepting copies of Federal Tax Returns for verification purposes. The only exception to this is if your tax return is from Puerto Rico or a converted foreign income tax return. You may request a tax return transcript online at www.irs.gov, or request by phone 1-800-908-9946 or by mail using Form 4506-T.

A 2015 IRS Tax Return Transcript may be obtained through: Online Request: Go to www.IRS.gov, under the Tools heading on the IRS homepage, click "Get a Tax Transcript by Mail." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." or Telephone Request at 1-800-908-9946

Our office may update your FAFSA information if discrepancies are found with information submitted on this worksheet and your FAFSA entry or we may request more information if needed. If you have questions about verification, please contact our office as soon as possible so that your financial aid will not be delayed. Your forms may be faxed, emailed, or mailed to our office.

·210-436-3141(phone) ·210-431-2221(fax) ·finaid@stmarytx.edu ·Office of Financial Assistance, One Camino Santa Maria, San Antonio TX 78228

dent Information								
Last Name	First Name	M.I.	Student ID #					
Address (include appt	no)							
City	State	Zip Code	Phone Number (include Area Code)					

B. Family Information

If you are a **DEPENDENT** student, include:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents, and
- Your parent(s) other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2016 through June 30, 2017, or (b) the children would be required to provide parental information when completing a FAFSA for 2016-2017, and
- Other people if they now live with your parent(s) and your parent (s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2017.
- Include the name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2016, and June 30, 2017.

If you are an INDEPENDENT student, include:

- Yourself
- Your spouse (if you are married)
- Your and/or your spouse's children, if you will provide more than half of their support from July 1, 2016 through June 30, 2017,
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2017.
- Include the name of the college for any household member who will be enrolled, <u>at least half time</u> in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2016, and June 30, 2017.

Full Name	Age	Relationship	College
Missy Jones (example)	18	Sister	Central University
		Self*	St. Mary's University

C.	Student's Income Info	rmation (check one only)							
1.	I used the IRS Data Retrieval Tool (DRT) when I completed my FAFSA initially or have made a correction using the DRT on:								
(Date Correction was submitted using the DRT). **Your file will not be completed until correction is received									
2.	I am attaching my	2015 Tax Return Transcript. (Must be obtained	d directly from IRS, refer to Page 1 for in	nstructions.)					
3.	I did not file and ar 2015. Copies of	and any income received in							
So	urces (Only if selecting #3)			Amount					
D.	Parent or Spouse Inco	me Information (check one only)							
1.	I used the IRS Data Retrieval Tool (DRT) when I completed my FAFSA initially or have made a correction using the DRT on: (Date Correction was submitted using the DRT). **Your file will not be completed until correction is received in our office.								
2.	I am attaching my	2015 Tax Return Transcript. (Must be obtained	d directly from IRS, refer to Page 1 for ir	nstructions.)					
3.		n not required to file a 2015 Federal Income Town Town Town are required.	ax Return. List below your employer(s)	and any income received in					
So	urces (Only if selecting #3)			Amount					
1. 2. l	□ No. □ Yes. Did you or anyone in you □ No.	r household receive food stamps in receive food stamps in receive food stamps in receive food stamps in 2015	5?						
N	Name of Person who Paid Child Support	Name of Person to Whom Child Support was Paid	Name of Child for Whom Supp Was Paid	oort Amount of Child Support Paid in 2015					
	Cortification and Signa	ture (Digital Signature Not Accepted)							
l ce	ertify that all of the inform	ation reported on this worksheet is cate. Warning: If you purposely give	omplete and correct. The stude						
Pri	nt Student's Name	t's ID Number							
— Stu	udent's Signature								
	rent's Signature (required, if		Date						

Student ID #_____